



CORPORATE PROFILE

www.muditagroup.in





ABOUT Us

Mudita Growth Partners is a re-incarnation of the erstwhile Kanu Doshi Group, an accounting and advisory group providing bespoke services since 1979. Under the umbrella of Mudita Growth Partners, the erstwhile advisory business will be taken to newer heights with even sharper focus for our clients.

Our Corporate Advisory Team is led by seasoned leaders with a wealth of experience in M&A, Fund Raising, Valuations, Structuring, and Entry Strategies. With a focus on our clients' long-term goals, our team delivers simple solutions to seemingly complex questions.

UNWAVERING ETHICS

We are respected for our strong work ethics and profound intellectual capital.

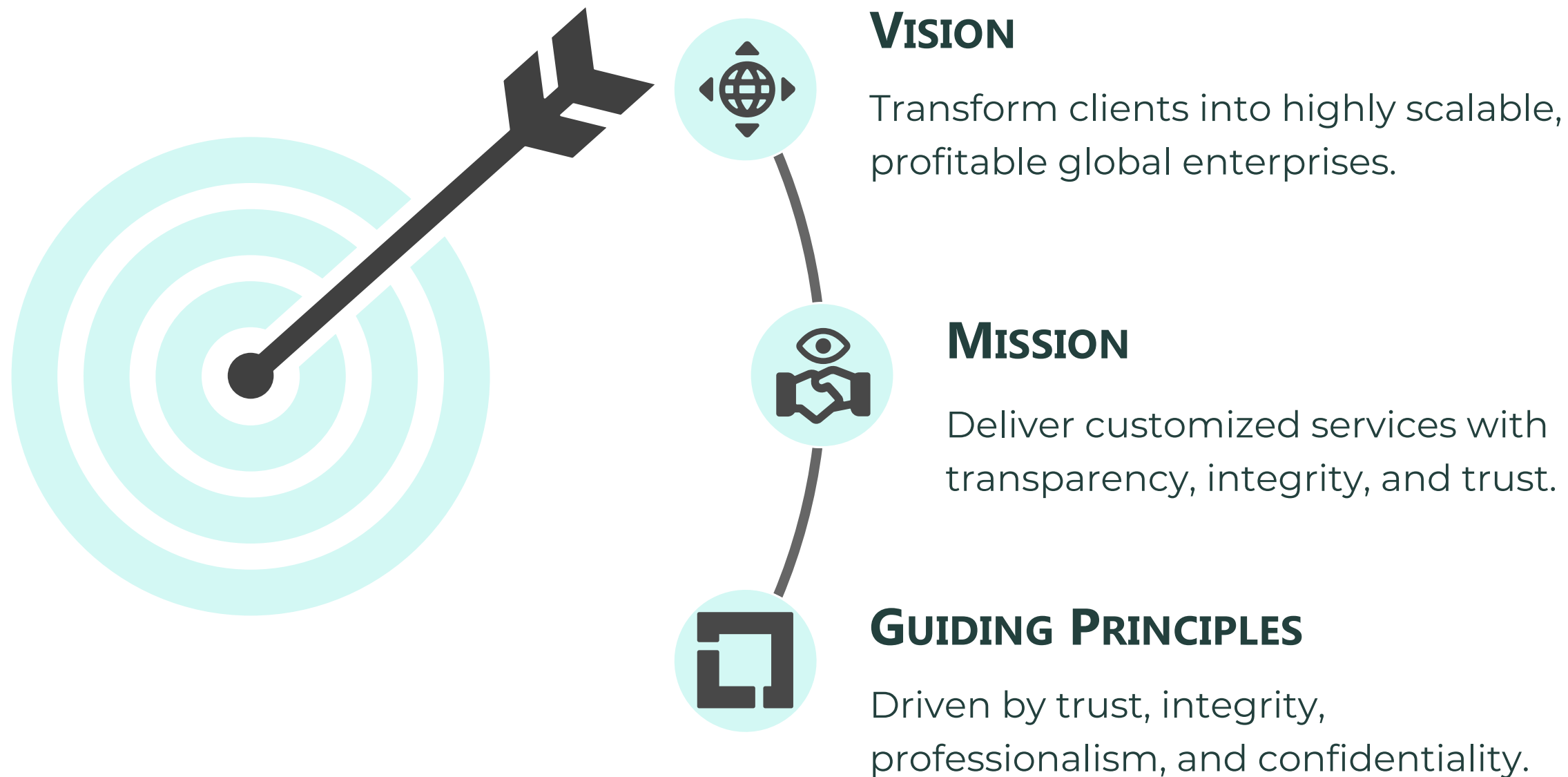
EFFECTIVE SOLUTIONS

We leverage our qualities to deliver highly effective and efficient solutions.

TRUSTED PARTNER

We aspire to become an indispensable partner to our clients.

OUR PHILOSOPHY



OUR CLIENTS

DIVERSE EXPERIENCE

We have successfully catered to prominent organizations in India & globally.



TRUSTWORTHY RELATIONSHIPS

We believe effective partnerships are built around trust.

PROUD ASSOCIATIONS

Our clients are as proud of their relationship with us as we are with them.



OUR TEAM STRENGTH



PASSIONATE PROFESSIONALS

Led by result-focused experts with proven expertise across strategic business functions.



EDUCATIONAL EXCELLENCE

Strong team of Management & Engineering Graduates and domain experts.



INFORMED DECISION-MAKING

We leverage our expertise to guide clients towards making informed decisions.



KEY VALUE PROPOSITION



SERVICE OFFERINGS

Unique combination of Investment Banking and Business Advisory for middle-market businesses.



NETWORK

Presence in India, Singapore, Indonesia with affiliates in Dubai, New York & Mauritius.



PEOPLE

Experienced professionals with diverse industry experience across finance, strategy and operations.

OUR SERVICES

Strategic Financial Review

Mergers & Acquisitions

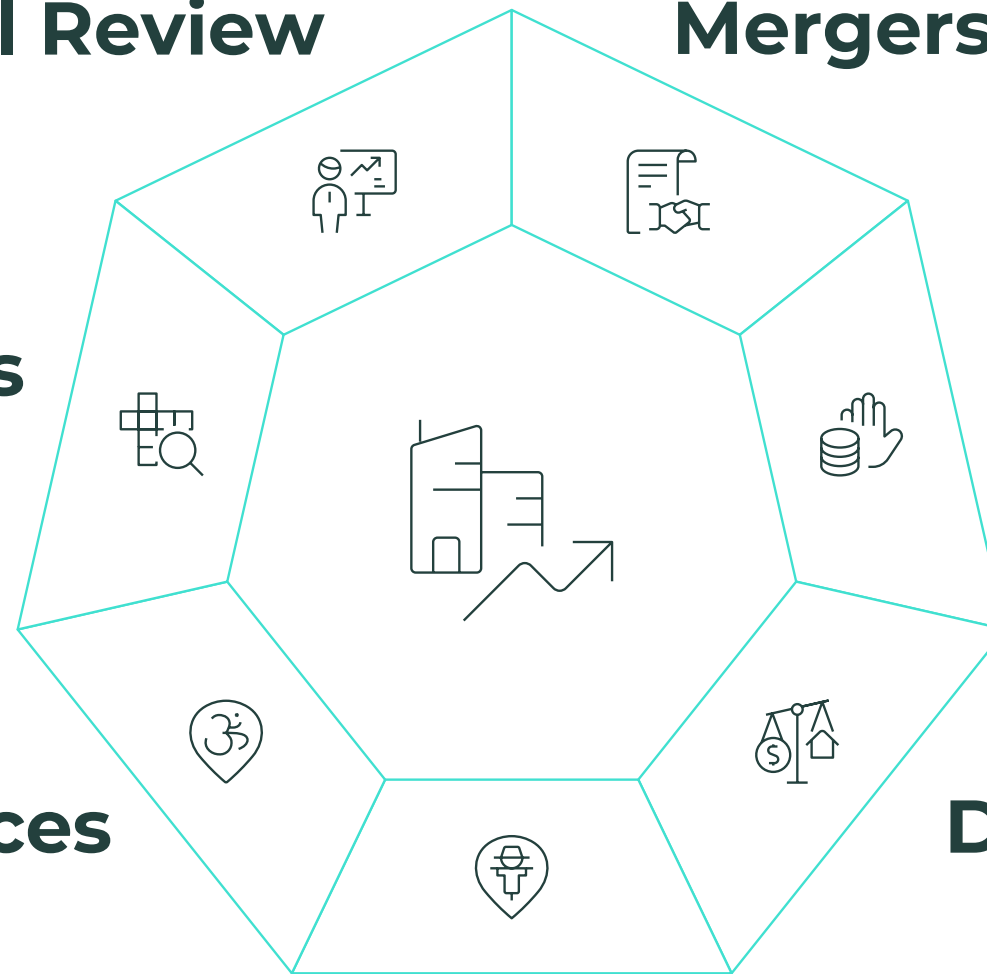
Special Situations

Fund Raising

India Entry Services

Debt Financing

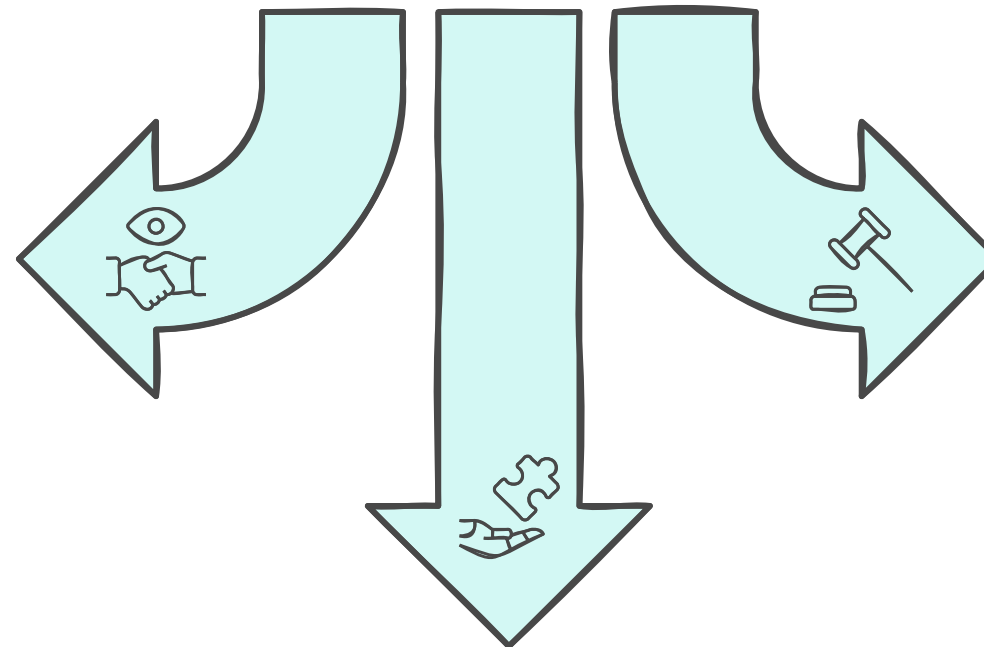
**Indonesia Entry
Services**



MERGERS & ACQUISITIONS

BUY SIDE ADVISORY

Provides strategic guidance for acquiring businesses, helping to expand operations.



SELL SIDE ADVISORY

Offers expert support for business divestiture, aiding in strategic exits.

STRATEGIC ALLIANCE

Facilitates partnerships for mutual growth, enhancing market presence.

PRIVATE EQUITY & CAPITAL MARKETS



PRIVATE EQUITY

Specialized funding for business growth and expansion.



MEZZANINE FINANCE

Hybrid capital solutions for specific business needs.



IPO & PLACEMENTS

Public offerings and pre-IPO strategic investments.



Global INSTRUMENTS

FCCB's, ADR's, and GDR's for international capital access.



DEBT FINANCING



We offer comprehensive debt solutions including Debt Syndication, Mezzanine Finance, Structured Products, Working Capital Financing, and Project Financing.



SPECIAL SITUATIONS

CORPORATE DEBT RESTRUCTURING

Specialized solutions for businesses facing financial challenges.

LENDER RESOLUTIONS

Strategic negotiations with lenders to resolve debt issues.

We create sustainable repayment structures.

OPERATIONAL RESTRUCTURING

Comprehensive business reorganization for improved performance.

We focus on sustainable operational efficiency.

STRATEGIC FINANCIAL REVIEW

Our team of seasoned professionals brings decades of combined experience to every engagement, ensuring the highest level of service and results.



Comprehensive Analysis

We analyze your financial statements, cash flow patterns, capital structure, and key financial metrics to identify strengths, weaknesses, and opportunities for improvement.



Expert Consultation

Our actionable recommendations help optimize your financial strategy, improve operational efficiency, and align your financial resources with your strategic business objectives.



Customized Solutions

- Expert consultation and strategic planning
- Detailed reporting on findings
- Solutions tailored to specific needs
- Ongoing support throughout the process

INDONESIA ENTRY SERVICES



MARKET ENTRY

Comprehensive support for business establishment and compliance in Indonesia:



LOCAL EXPERTISE

Support for capital structuring, land acquisition, and tax benefits.



FINANCIAL SOLUTIONS

Specialized debt financing options for Indonesian operations.

INDIA ENTRY SERVICES

ENTRY STRATEGY

Comprehensive roadmap for entering the Indian market.

CAPITAL STRUCTURING

Optimal financial frameworks for Indian operations.



MARKET Research

In-depth analysis of Indian market opportunities.

INDUSTRY RESEARCH

Sector-specific insights for informed decision-making.

OUR LEADERSHIP TEAM



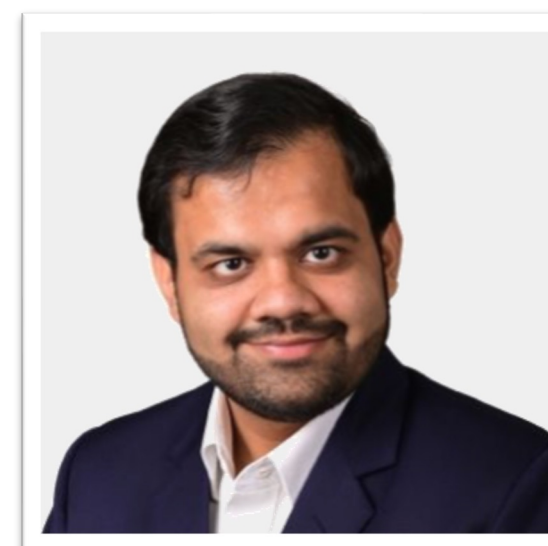
ANKIT JAIN | PARTNER

Ankit leverages over 15+ years of expertise in corporate finance, taxation, and compliance, positioning the firm as a trusted advisor in complex transactions.



MITESH GALA | PARTNER

Mitesh brings deep M&A, PE, and mezzanine funding expertise, offering sharp valuation insights and a strong network to ensure timely, impactful deal closures.



AKSHAY AGGARWAL | PARTNER

Akshay, a CA with 10+ years experience, leads Mudita's Chandigarh branch. He specializes in financial oversight, and post-acquisition support, with prior tenure at EY.



GLOBAL PARTNER NETWORK

2

MAJOR NETWORKS

ANTEA and FinExpertiza
provide global reach.

3+

AFFILIATE OFFICES

Sister concerns in Dubai,
New York & Mauritius.

20+

YEARS OF RELATIONSHIPS

Long-standing partnerships
spanning decades.

KEY LATEST TRANSACTIONS



REMSONS INDUSTRIES LTD
acquired
automotive sensor
business

USD ~ 2 Mn



REMSONS IND.
acquired majority
stake in UK based
BEE LIGHTING

**Buy side
Advisory**



SHEELCHAND
GROUP

Offshore Debt Fund
Raise

USD ~48 Mn



MR. HARISH
AGARWAL &
FAMILY
Sold 55% Stake In
Asian Concrete &
Cements

**Sell side Advisory
USD ~ 93 Mn**



Solar Energy and
Telecom EPC
Company

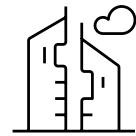
**Successful Pre -
Series A Eq. Raise**



FERSA GROUP,
SPAIN
acquires
Majority Stake in
DELUX BEARINGS

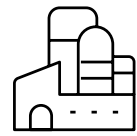
**Sell side Advisory
USD ~ 25 Mn**

CONTACT Us



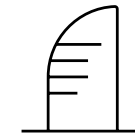
MUMBAI OFFICE

202, The Summit,
Western Express
Highway, Vile Parle
(East),
Mumbai – 400057



CHANDIGARH OFFICE

W4B, Tower A,
Godrej Eternia, 70
Industrial Area,
Phase I,
Chandigarh –
160002



SINGAPORE OFFICE

138 Robinson Road
#02-26 Oxley
House, Singapore
068906



INDONESIA OFFICE

Menara BTPN
building, 38th Flr,
Zone A, JL Dr.Ide
Anak Agung Gde
Agung Kav 5,5-5,6
Kuningan Jakarta
Selatan

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