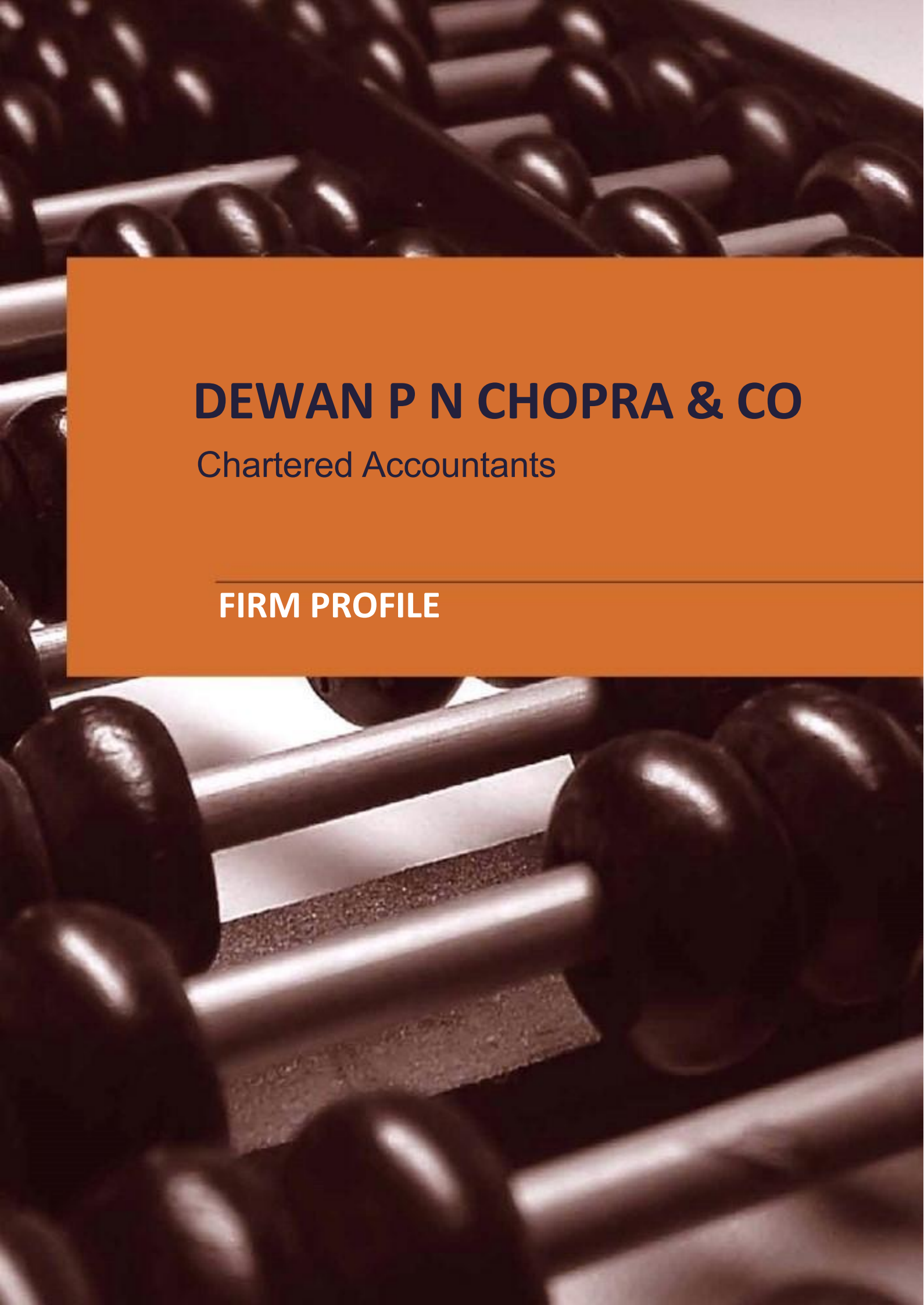




DEWAN P N CHOPRA & CO

Chartered Accountants

FIRM PROFILE

1.0

ABOUT US

Dewan P N Chopra & Co is one of the lead senior firms of Chartered Accountants. The Firm has standing of a few decades and is presently headed by Anil K. Chopra. The genesis of the Firm goes back over 8 decades.

The firm is actively engaged in a multi disciplinary, full service practice serving an extensive base of eminent clients both within and outside the country.

Our endeavor is to provide qualitative, expert professional services rendered efficaciously, sagaciously and with keen attention to details to match clients' requirements. It is our considered policy to provide professional services in a conservative and pragmatic manner with due attention to the security and propriety of the transactions involved.

Our sector focus gives us a distinctive ability to implement tailored solutions that suit our clients' unique business needs. Our strategy involves implementing internal knowledge management systems to deliver performance-based, industry-tailored and technology-enabled business advisory services to our clients.

Developing a special relationship with our clients forms the basis of our approach. It rests on a three-fold promise of:

- Personal Attention
- Practical Expert Advice
- Positive Solutions

1.1

ABOUT US

The firm is amongst the lead handful of accounting firms in North India next only to the big four. The skills, learnings and resources of the firm are amongst the best in our industry.

The firm's clients include several of the top 200 business groups and family offices of India.

The firm has a rich heritage of integrity, quality and commitment to results accompanied by a distinct culture which makes it one of the best places to work in its profession.

Corporate social responsibility is inbuilt into the firm's culture and team. The firm prides itself in its commitment and efforts for improving the environment, for a green India and for giving back to the community.

No wonder many of our clients have been with us consistently for a period of over 50 years. The vast majority of new clients come to us at the express recommendation of others - clear evidence that our combination of skills, commercial awareness and standards of service meet the increasingly high expectations of our clients.

2.0

AFFILIATIONS

Dewan P N Chopra & Co provides services to clients across the globe.

The Geographies we service include: South Asia, Middle East, USA and Europe.

Dewan P N Chopra & Co is an independent member of LEA Global, one of the foremost international professional associations of independently owned accounting and consulting firms.

LEA Global is one of the largest international firm associations and brings together capabilities of over 130+ firms all over the world.



The Alliance provides a global platform to all independent member firms to share knowledge, skills sets and an opportunity to network with reputed accounting and consulting firms around the world.

URL: www.leaglobal.com

2.1

AFFILIATIONS

Global Association

Dewan P N Chopra & Co is associated with lead Consultants, Accounting Firms, Law Firms, Leading Banks and International Advisory Groups having presence across the globe.

The Firm services its clients directly and through associates across the globe and especially in countries such as United Kingdom, USA, Canada, European countries such as Netherlands, Spain, Germany, France, Greece, Hungary etc., Australia, Singapore, South Korea, Japan, Mauritius, Dubai.

Indian Associates

Dewan P N Chopra & Co is associated with the leading Chartered Accountants Firms, Law Firms, Leading Banks, Investment advisors and others PAN India.

The Firm services its clients across India and through its associates in cities such as Mumbai, Bengaluru, Kolkata, Chennai, Hyderabad, Vadodara, Ahmedabad etc.

Group Entity

D P N C Advisors Private Limited (The Company) is the management consultancy arm of Dewan P N Chopra & Co The Company has built strong client relationship on the back of its high quality service offerings under the leadership of its Director, Mr. Dhruv Chopra.

2.2

AFFILIATIONS

The Company has represented clients in domestic and cross border transactions across many sectors. Its Transaction Advisory services provide a 360 degree coverage spanning complete representation from target identification, opportunity evaluation, valuations, due diligence, deal negotiations, transaction structuring, transaction documentation and post-investment support services including reviewing business plans, advising on key business strategies, design and development of management information systems for effective decision making.

Trade Chambers

Dewan P N Chopra & Co is a member of apex trade chambers and Professional Association at the International and National Level.

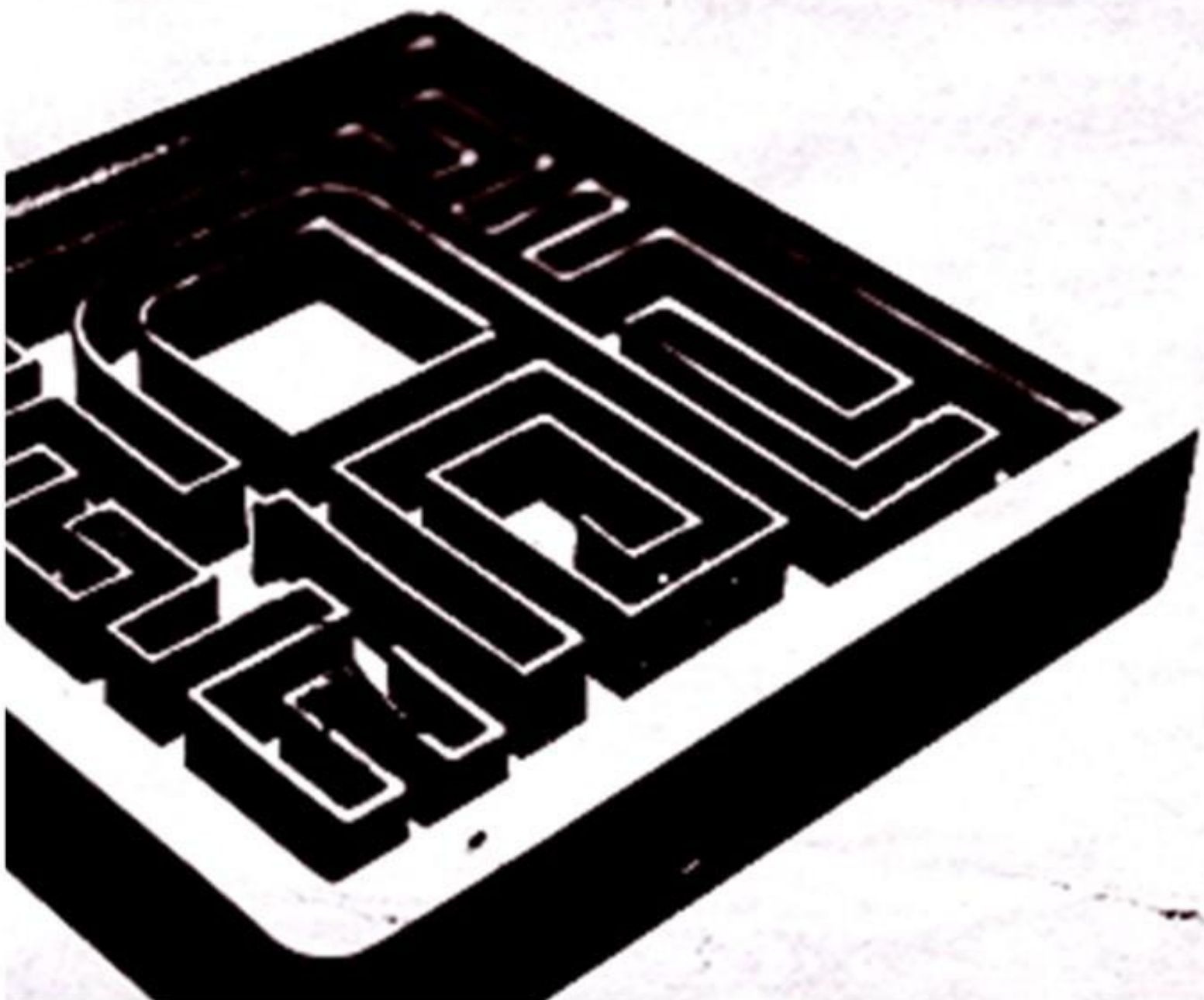
National Level

- PHD Chamber of Commerce and Industry (PHDCCI)
- Associated Chambers of Commerce and Industry of India (ASSOCHAM)
- Confederation of Indian Industry (CII)

International Level

- International Fiscal Association (IFA)
- Indo American Chamber of Commerce
- Indo-German Chamber of Commerce
- Indo-Canadian Business Chamber

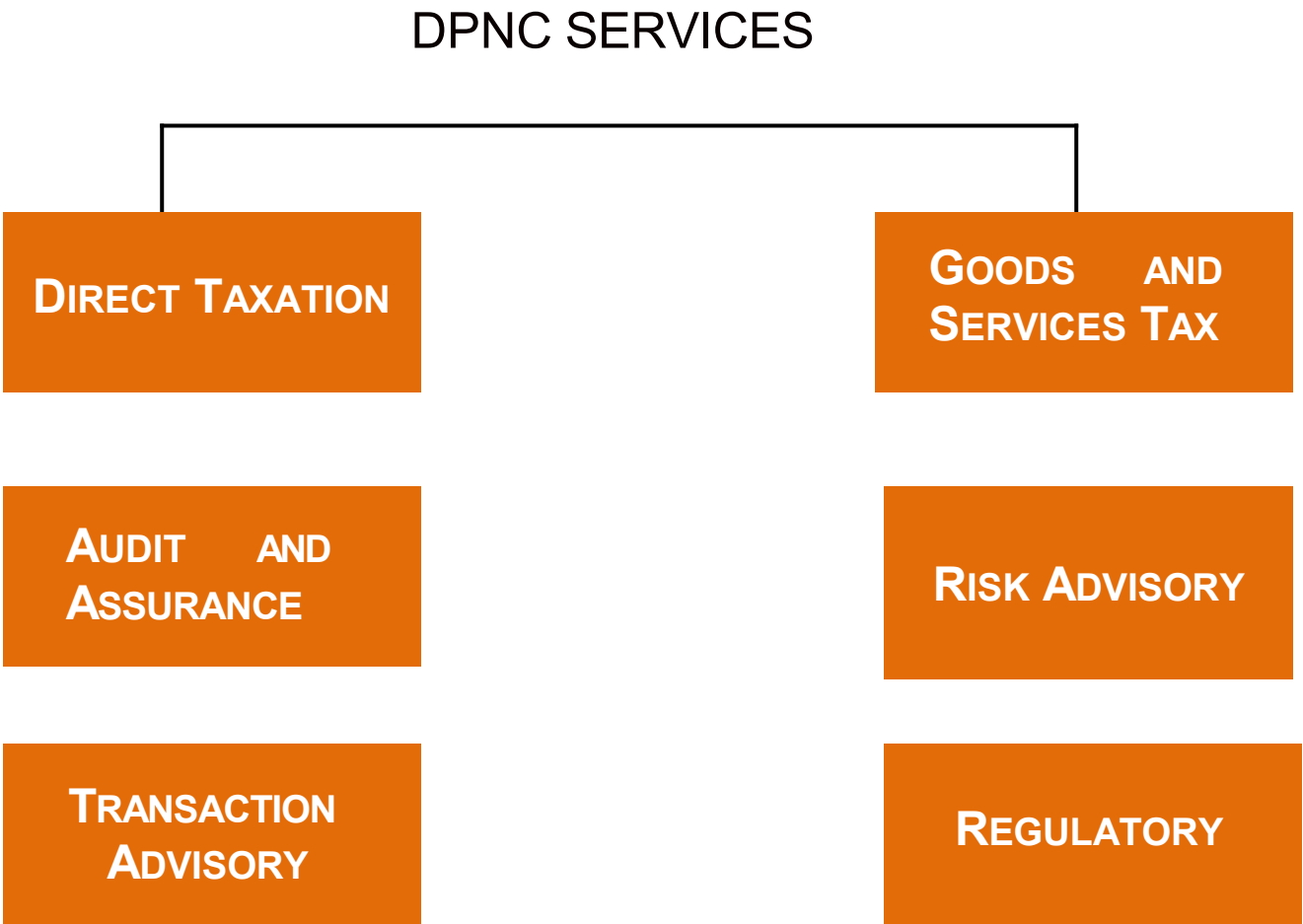
HELPING
YOU FIND
YOUR WAY





SERVICES

Dewan P N Chopra & Co is a full service practice, Chartered Accountant firm



3.1

SERVICES

DIRECT TAXATION

INDICATIVE SERVICES

DIRECT TAXATION - DOMESTIC

- Representations and Litigation Support including Assessments and Appeals.
- Representation and Support in Investigation Matters including Foreign assets investigations, investigations based on information received from Foreign institutions, investigations w.r.t Suspicious Transaction Report (STR) etc.
- Representation and litigation support in proceedings under The Undisclosed Foreign Income and Assets Act (UFIA)/ Black Money Act;
- Direct Tax Planning & Advisory
- Transaction Structuring for Private Equity, Family Office Investments
- Statutory Compliances including under Income Tax
- Succession Planning
- Family Settlements and Arrangements
- Business Reconstruction and Reorganization
- Foreign Residency & Citizenship Service
- Prevention of Money Laundering Act, 2002 (PMLA)
- Impact of Covid-19 on Income Tax liability and Compliances

DIRECT TAXATION - INTERNATIONAL

- Representations and Litigation Support
- DTAA advise on cross-border investment & transaction structuring
- International Tax Planning, Advisory and Opinion
- International Transfer Pricing
- Expatriate Tax Advisory & Compliance services
- Statutory Compliances
- Master File and Country-by-Country reporting (CbCR)
- Planning for Global Corporate Holdings

3.2

SERVICES

DIRECT TAXATION

INDICATIVE SERVICES

DIRECT TAXATION - INTERNATIONAL

- Advisory on emerging and recent regulations such as:
 - General Anti-avoidance Rules (GAAR);
 - Place of Effective Management (POEM);
 - Base Erosion and Profit Shifting (BEPS);
 - Advise on Multilateral Instruments (MLIs); and
 - Equalization levy
- Non Resident Taxation

OUR CLIENTELE

- Business Conglomerates
- MNC's
- Small and Medium Enterprises
- Family Offices
- High Net Worth Individuals

To enable our clients to address challenges posed by a rapidly changing business landscape, our Taxation Division offers a wide range of innovative solutions aimed at value creation following best business practices.

3.3

SERVICES

MERGER & AQUISITION

INDICATIVE SERVICES

Our tax and regulatory teams' expertise in M&A tax and advisory services enables them to deliver on your requirements. This, combined with our vast experience, means that you will receive the best advice and practical support to meet your desired commercial objectives.

Our M&A Transaction Advisory Services Include:

- M&A advisory including for joint ventures
- M&A Tax Advisory, including designing efficient tax structure, in compliance with the statutory regulations and tax planning
- M&A Consulting for transaction structuring and management (including corporate re-organisation and financial structuring advisory)
- M&A Transaction implementation assistance (including post-implementation assistance)
- M&A Tax due diligence
- M&A Advisory services including for business re-organizations, tax restructuring, financial restructuring, divestment, spin-offs and cash repatriation planning
- M&A Consulting, including Business valuations & financial modelling
- M&A [Transaction advisory](#) including planning for achieving mergers, demergers, acquisitions, slump sale and corporate re-organizations.
- Family Arrangements
- M&A Advisory services relating to Tax and Regulatory advisory around Inbound and Outbound investment
- Services in context of business/entity exits.

3.4

SERVICES

MERGER & AQUISITION

OUR CLIENTELE

- Business Conglomerates
- MNC's
- Small and Medium Enterprises
- Family Offices
- High Net Worth Individuals

To enable our clients to address challenges posed by a rapidly changing business landscape, our Taxation Division offers a wide range of innovative solutions aimed at value creation following best business practices.

3.5

SERVICES

GOODS AND SERVICES TAX

INDICATIVE SERVICES

- Different types of **Registration** under GST law such as normal (regular) taxpayer, Input Services Distributor, E-Commerce Operator (TCS), TDS, etc.
- Conducting GST **Audits & Certifications**
- **Advisory** and **Consultancy** services to Domestic, International Corporates and other non-resident taxpayers on monthly/quarterly/annual retainership.
- Assistance, advice and support in **filing and review** of regular GST returns (Monthly/Quarterly/Annual under GST law).
- Assistance, advice and support in **other compliances** such as transitional forms, stock forms, cancellation return, surrender application, etc.
- Preparation, Filing and Review of GST **refund** applications with supporting annexures and related representation before GST Department thereafter for refund application processing.
- **GST reviews** / diagnostics / health checks/ **due diligence**.
- Written **Legal Opinion** on contemporary issues under GST law incorporating depth analysis of provisions, judicial precedents, cross references to other relevant laws, etc.
- Consultancy on **Business Restructuring** such as acquisition, merger, demerger, slump sale, amalgamation, etc.
- **Transaction Valuation** under GST law and related certifications thereafter.
- Filings and Representation before various Tax Authorities in **assessments, appeals and against show cause notices** upto CESTAT/GSTAT level.
- **Litigation support** before High Courts and Supreme Court.
- **Impact of Covid-19** on Input Tax Credit availability, GST refund and Compliance management.

3.6

SERVICES

GOODS AND SERVICES TAX

INDICATIVE SERVICES

Foreign Trade Laws and Incentives Scheme Related Services

- Advisory and compliances for incentives and benefits related to establishment of SEZ / EOU / Export units and Deemed Exports, etc.
- Advisory and representation services on Foreign Trade Policy/before DGFT including availment of incentives and benefits under Foreign Trade Policy.

GST Departmental Audit Support

- Supporting/handholding in the GST audit conducted by department to enable compliance in a timely and comprehensive manner.

OUR CLIENTELE

- Business Conglomerates
- MNC's
- Small and Medium Enterprises
- Family Offices
- High Net worth Individuals

THE DPNC ADVANTAGE

- A team of qualified and vastly experienced professionals offering tax efficient solutions tailored to meet the requirements of our clientele.
- Strong leadership & guidance provided by the Partners & Senior Managers that possess expert knowledge built over decades of experience.
- Strong overseas associations through our global network - Leading Edge Alliance - for enhanced international transaction and investment structuring support.

3.7

SERVICES

AUDIT & ASSURANCE

INDICATIVE SERVICES

- Statutory Audit of Standalone and Consolidated Financials of Companies under Company Law
- Tax Audit as per requirements of Section 44AB of the Income Tax Act, 1961
- Statutory Audit of Limited Liability Partnerships (LLPs) under LLP Law
- Tax audit of Charitable Trusts under Income Tax Act, 1961
- Consultancy and Advice on Preparation of Financials in compliance with International Financial Reporting Standards (IFRS)
- Consultancy and Advice on Preparation of Financials in compliance with Indian Accounting Standards (Ind-AS)
- Limited Review of Financial Statements for special purposes such as for valuations, reporting etc.
- Review of Impairment of assets and preparation of Impairment study
- International Group Reporting and related compliances including consolidation of books of accounts

OUR CLIENTELE

- Domestic and Foreign companies from Public and Private Sectors
- Partnership Firms
- Limited Liability Partnerships
- Branch, Liaison & Project Offices
- Association of Persons
- HUFs

We strongly believe that the audit process should add value to the business and assist its management in strategic and operational decision making, in assurances and compliances and in best of corporate governance practices.

3.8

SERVICES

RISK ADVISORY

INDICATIVE SERVICES

- Internal Audit
- Standard Operating Procedures (SOP) Development
- Internal Financial Controls (IFC) Compliance
- Cost Optimization
- Cyber Security Audit
- Risk Assessments and Risk Management Solutions
- Process & Operational Audit
- Diagnostic review
- Store/Outlet Audits
- Fraud Risk Management Solutions
- Covid-19 Related Services
 - Business Revival Support Post Covid-19

OUR CLIENTELE

- Domestic and Foreign companies from Public and Private Sectors
- Partnership Firms
- Limited Liability Partnerships
- Branch, Liaison & Project Offices
- Association of Persons
- HUFs

THE DPNC ADVANTAGE

- Robust internal knowledge management systems.
- High quality of service, thereby creating value and instilling confidence.
- Vastly experienced and well-qualified audit team.

3.9

SERVICES

TRANSACTION ADVISORY

INDICATIVE SERVICES

Advising and assisting a client over the life cycle of a fundraising transaction (buy/sell side), including identifying opportunities in or outside India, evaluating their financial viability, negotiating terms, and documenting Definitive Agreements. Transactions may include the following:

- Private Equity Advisory Services including raising capital from Private Equity Funds
- Venture Capital Advisory Services including raising capital from Venture Capital Funds,
- Raising growth capital from Family Offices, High high-net-worth individuals, Financial Institutions, Sovereign Funds etc.
- Merger & Acquisitions / Joint Ventures
- Business Reconstruction.
- Enterprise and Equity Valuations as per globally accepted methodology (including for prescribed regulatory compliances under Income Tax Act, FEMA etc)
- Planning, Strategizing & Documenting Information Memorandums & Pitch Books
- Pre- Investment Financial Due Diligence
- Post Investment Due Diligence to assess financial discrepancies.
- Assisting and supporting the Investor for post-investment support including periodical financial reviews and assessments, strategic reviews, sectoral reports etc.

3.10

SERVICES

TRANSACTION ADVISORY

INDICATIVE SERVICES

- Planning, Strategizing and Documenting detailed Business Plans or feasibility studies for businesses including those at inception, growth phase, or under reconstruction.
- Assisting in reviewing and analysing historical data of a business to extrapolate Financial Projections to assess the financial viability and sustainability of a business.
- Covid-19 Related Services
Post COVID-19 event, Companies would need to revise their business plans & financial projections, to estimate the impact on their Enterprise valuations, to reassess their funding requirements and fundraising strategy.

OUR CLIENTELE

- Mid to Large Business Entities
- Listed Companies
- Family Offices
- Private Equity Funds
- Institutional Investors
- Investments Banks
- Banks Financial Institutions & NBFCs
- High Net Worth Individuals
- Private Trusts
- Venture Capital Funds
- Subsidiaries, Branch Offices, Liaison & Project Offices

3.11

SERVICES

TRANSACTION ADVISORY

THE DPNC ADVANTAGE

- Qualification, experience and expertise of our corporate finance team.
- Extensive network of investment banks and private equity investors.
- Associations with financial institutions, both within and outside India.
- International networking through LEA.
- Extensive network of Family Offices, Investment Banks and Private Equity Firms.

3.12

SERVICES

REGULATORY

INDICATIVE SERVICES

INBOUND & OUTBOUND INVESTMENTS (FEMA/FDI)

- Transaction Structuring & Advice for Inbound & Outbound Investments
- Advisory for Setting up a JV / Wholly Owned Subsidiary outside India
- Assistance in establishment of Indian business entity including Liaison / Branch / Project Offices of foreign companies operating in India
- FEMA / FDI Compliant Valuations
- Preparation of necessary documentation and obtaining approvals from authorities
- Ongoing Compliance services
- Liberalised Remittance Scheme
- Overseas Direct Investment
- Compounding of Contravention under FEMA – advice and representation

COMPANY LAW RELATED MATTERS (PART 1 OF 2)

- Setting up of Companies, Limited Liability Partnerships, Joint Ventures, Branch Offices, Project Offices and Liaison offices in India
- Setting up of Trusts, Societies, Section 25 Companies under provisions of Companies Act, 2013
- Assistance & advise for conversion of entities into Limited Liability Partnerships, Partnerships, Companies as required
- Assistance & advise in reconstructions including merger, amalgamation and demerger process.

3.13

SERVICES

REGULATORY

INDICATIVE SERVICES

COMPANY LAW RELATED MATTERS (PART 2 OF 2)

- Assistance & advise for compliance with Corporate Social Responsibility (CSR)
- Assistance & advise for obtaining Regulatory Approvals from relevant authorities
- Winding up of Companies under provisions of Companies Act, 2013
- Assistance & advise for reviewing compliances under the Companies Act, 2013.

CITIZENSHIP AND RESIDENCY

Advise and Assistance related to:

- Indians adopting foreign Citizenship and Residency or becoming NRI's.
- Overseas Citizens of India (OCI)
- Regulatory matters including / related to foreign passports and visas.
- Income Tax
- FEMA / RBI / NRI Regulations
- Expat residency in India
- International Tax & Inheritance Tax
- Advice and support related to statutory compliances

3.14

SERVICES

REGULATORY

INDICATIVE SERVICES

NON RESIDENT INDIAN (NRI)

Assistance, Advisory and Support Services for NRI's/PIO/OCI relating to:

- NRI regulations
- Income-tax matters in India (including DTAA)
- Determination of tax residential status in India and consequent tax liability considering both domestic provisions and DTAA
- FEMA
- Business setup in India
- Investments in Indian entities
- Regulations for Financial and property investment in India
- Expat aspects in India
- Employment aspects in and outside India
- Repatriation
- Inheritance and Gifts in and outside India
- Statutory and other regulatory compliances relating to loans and securities
- Immovable property transactions, investments, divestment and related statutory aspects
- Statutory and Regulatory Compliances including filings, reporting etc.
- NRI bank accounts

3.15

SERVICES

REGULATORY

INDICATIVE SERVICES

FAMILY OFFICE SERVICES

- Succession Planning
- Inheritance tax planning
- Family charter
- Family settlements
- Dilution of non-core family assets
- Identifying investment opportunities for family surplus funds
- Regulatory and tax aspects for the above matters
- Assisting in rising on global assets investments, diversification, sale etc.
- Citizenship
- Non Resident Indian (NRI)
- Will
- Management of strategic investments through implementation of financial reporting and other MIS
- Restructuring / reorganizing of family business

BUSINESS ACQUISITION AND RECONSTRUCTION (PART 1 OF 2)

- Merger and acquisition advisory (M&A) including for joint ventures
- Designing efficient tax structure, in compliance with the statutory regulations and tax planning
- Transaction structuring and management (including corporate re-organisation and financial structuring advisory)
- Transaction implementation assistance (including post-implementation assistance)
- Tax due diligence

3.16

SERVICES

REGULATORY

BUSINESS ACQUISITION AND RECONSTRUCTION (PART 2 OF 2)

- Business valuations & financial modeling
- Transaction advisory including planning for achieving mergers, demergers, acquisitions, corporate re-organisation.
- Family Arrangements
- Service in context of business exits.

OUR CLIENTELE

- Domestic Companies
- Foreign Companies
- Branch, Liaison & Project Offices
- Family Offices
- Resident/Non-Resident Individuals
- Non Resident Indians (NRIs)

In the dynamic regulatory environment of one of the fastest growing economies of the world our Regulatory Team plays an vital role in ensuring that our clients understand & comply with complex, evolving legislations in India including the FEMA 1999, Companies Act, 2013 & other applicable laws.

3.17

SERVICES

REGULATORY

NBFC (Non-Banking Financial Companies) Advisory and Compliances:

- Assistance in formation of NBFCs;
- Advisory on NBFC matters under applicable extant regulations
- Advisory and assistance in Compliance management for CICs (Core Investment Companies)
- Advisory on applicability of FEMA, ECB framework, investments on NBFCs
- Assistance and guidance for seeking various approvals from regulatory bodies, if required

Gift City/ IFSC Services

- Structuring Advise for setting up of entity/office in GIFT City
- Setting up of Companies/Trusts/LLPs/Branch Offices in GIFT City
- Assistance & Advice in Obtaining Approvals from GIFT/SEZ/IFSC Authorities
- Assistance & Advise on inbound investments, outbound investments and fundraising in GIFT City
- Advise on Regulatory Compliances including FEMA, Corporate Law and IFSC Act

THE DPNC ADVANTAGE

- In depth knowledge of the Indian regulatory framework including Foreign Exchange Management Act (FEMA) 1999, Companies Act, 2013 & other applicable laws
- Experienced team of professionals including Lawyers, Chartered Accountants, Company Secretaries etc.

A low-angle, upward-looking photograph of several modern skyscrapers. The buildings are dark, with many windows visible, creating a grid-like pattern of light and dark. The perspective makes the buildings appear to converge towards the top of the frame, creating a sense of height and scale. The sky is a pale, uniform color.

HELPING
YOU GROW

4.0

CORE LEADERSHIP



ANIL KUMAR CHOPRA

Founder Partner & Executive Chairman

EDUCATIONAL / PROFESSIONAL QUALIFICATIONS

- Fellow Chartered Accountant of Institute of Chartered Accountants of India
- Received an Honours Degree in Commerce from Shri Ram College of Commerce, Delhi University
- Doon School, Dehradun

NUMBER OF YEARS EXPERIENCE – Over 40 years

AREAS OF SPECIALIZATION

- Actively involved in Income Tax, Corporate Law, Finance and Foreign Collaborations.
- There are several reported decisions in cases argued by him which have set precedents in the field of Direct Taxation.
- He has been actively involved for over 4 decades in Tax Litigation and Advisory-Domestic & International for Prominent clients. These clients include lead entities in India and overseas.

OTHER ACHIEVEMENTS

- He has actively participated and presented numerous papers in India & abroad in national and international conferences such as those of IFA, FICCI, ASSOCHAM, PHD, ITAT Bar Association and CA Bodies, etc.

Contd...

4.0

CORE LEADERSHIP



ANIL KUMAR CHOPRA

Founder Partner & Executive Chairman

-
- He was the Chairman of Direct Taxes Committee & Past Chairman of Economic Affairs Committee of PHD Chambers of Commerce & Industry (PHD CCI) and Past Co-Chairman of National Council for “Ease of Doing Business and Economic Affairs” of ASSOCHAM.
 - He has been member of various Expert Committees including of CII, PHDCCI, Assocham & FICCI.
 - He has been Patron and Managing Committee member of ASSOCHAM & PHD CCI.

Some other offices that have been held by him are:

- Vice President - Income Tax Appellate Tribunal Bar Association
- Secretary - International Fiscal Association (IFA) - India Branch

4.1

CORE LEADERSHIP



DHRUV CHOPRA
Managing Partner

EDUCATIONAL / PROFESSIONAL QUALIFICATIONS

- Fellow Chartered Accountant of Institute of Chartered Accountants of India
- M.Sc. Finance, Manchester Business School, United Kingdom
- Received an Honours Degree in Commerce from Sri Venkateswara College, Delhi University

NUMBER OF YEARS EXPERIENCE – Over 15 years

AREAS OF SPECIALIZATION

- Transaction Advisory and Transaction Support Services for leading Indian conglomerates, VC funds, Financial Institutions, Family Offices in and outside India. Under his leadership, D P N C Advisors has been ranked as top 5 VC / PE Transaction Advisors in India in 2023 by *Venture Intelligence*.
- Risk Consulting and advisory for large listed and unlisted companies in India providing services including Internal Audits, Documenting Standard Operating Procedures, Cost Optimization, Fraud Investigation etc. Dhruv leads the Risk Advisory vertical for the firm which is today recognized as a leading service provider in India with expertise across varying sectors including Infrastructure, Renewable Energy, Real Estate, Hospitality, Auto Ancillary, E-Commerce, E-tail.

Contd...

4.1

CORE LEADERSHIP



DHRUV CHOPRA
Managing Partner

AREAS OF SPECIALIZATION

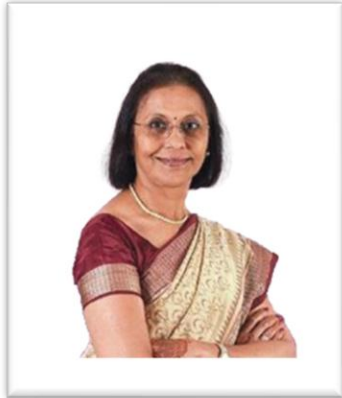
- Regulatory advisory for investments into India in accordance with prevailing provisions of Income Tax Act, Companies Act and Foreign Direct Investment rules of Reserve Bank of India. He also advises large Indian conglomerates and family offices on their proposed and existing investments outside India under the said laws and regulations.
- Advise on Private Client Matters for Ultra High Net Individuals and Family Offices for their operations, investments and holdings in and outside India under Income Tax, Companies Act and Foreign Exchange Management Act. This includes Restructuring Businesses, Succession Planning, Setting up of Trusts, Family Settlements etc.
- Spearheading Family Office Services for leading Indian promoter groups. As an advisor to these FOs, Dhruv has been working closely on their objectives of wealth protection, wealth creation, risk assessment and mitigation, future strategic initiatives, ESG among others.

KEY POSITIONS HELD

- Member of the National Council of 'Internal Audit & Risk Management' of ASSOCHAM.
- Member of the National Council of 'Start Ups' of ASSOCHAM.
- Member of Expert Committee of 'Banking, Finance Services & Insurance' of PHD Chamber of Commerce & Industry.

4.2

SENIOR ADVISOR



DAXA J. BAXI

Senior Advisor

Transaction Tax & Estate & Succession Planning

EDUCATIONAL / PROFESSIONAL QUALIFICATIONS

- Graduate in Economics from Manchester Metropolitan University, UK
- Fellow Member of the Institute of Chartered Accountants of India
- Fellow Member of the Institute of Chartered Accountants in England & Wales

NUMBER OF YEARS EXPERIENCE – Over 35 years

AREAS OF SPECIALIZATION

- Over three decades of extensive experience in tax advisory and transaction tax matters.
- Ms Baxi has held Senior Leadership roles at several esteemed organisations including Cyril Amarchand Mangaldas as Head International Taxation and at Khaitan & Co as Head of Taxation Practice.
- Advised a diverse portfolio of large clients on complex taxation issues, including cross-border mergers and acquisitions, corporate restructuring, and reorganisations.
- Deep expertise in estate and succession planning for prominent families and high-net-worth individuals (HNWIs) across multiple jurisdictions.
- Successfully represented clients before various tax authorities and forums on a broad spectrum of matters.
- Involved in international private equity transactions, structuring for educational institutions, employee incentive programs, estate and succession planning, venture capital fund structures, and SPAC transactions.

Contd...

4.2

SENIOR ADVISOR



DAXA J. BAXI

Senior Advisor

Transaction Tax & Estate & Succession Planning

AREAS OF SPECIALIZATION

- Provided advisory on matters related to the Insolvency and Bankruptcy Code, and structured InvITs and REITs.
- Represented clients before revenue authorities and appeared before the Authority for Advance Rulings (AAR), securing landmark rulings.

ACHIEVEMENT & RECOGNITION

- Featured speaker at prestigious international tax forums, including the International Fiscal Association (IFA), Foundation for International Taxation, International Bar Association (IBA) and STEP.
- Co-authored the first-ever Ready Reckoner on International Taxation – Cross Border Transactions, published by Taxmann.
- Featured as a Tax Leader in Euromoney's World Tax Experts Guide and Asia Law Profiles; ranked by Legal 500, Chambers & Partners and Asia Pacific Leading Lawyers.
- Awarded and Ranked as a Best Tax Lawyer, Best Tax Consultant and Distinguished Tax Advisor by leading international publications including Chambers & Partners, Legal 500 and Tax Advisers' Guide.
- Recognized as a Woman Tax Leader by International Tax Review and a Private Client Expert by Who's Who Legal.
- Featured in the A-List of India's Top 100 Lawyers by India Business Law Journal

4.3

SENIOR ADVISOR



ARUN GUPTA

Senior Advisor

Multi Family Office Services

EDUCATIONAL / PROFESSIONAL QUALIFICATIONS

- Fellow Member of The Institute of Chartered Accountants of India (ICAI)
- Fellow Member of The Institute of Cost Accountants of India (ICMAI)
- B.Com (Hons.), Shri Ram College of Commerce, Delhi University

NUMBER OF YEARS EXPERIENCE – Over 37 years

PROFESSIONAL BACKGROUND

- Former Executive Vice President (Corporate Affairs), Dabur India Limited
- Former Chief Financial Officer, Dabur Pharma Limited
- Key member leading the Dabur Family Office for over two decades

AREAS OF SPECIALIZATION

- Strategic advisory for family offices, including investments, portfolio structuring, risk management and overall financial strategy across sectors such as FMCG, Healthcare, Insurance, Real Estate and Manufacturing
- Cross-border mergers & acquisitions and overseas investments, including transactions across the USA, Europe, UK, Africa and Singapore
- Corporate restructuring, treasury management and investor relations, including execution of multi-million-dollar transactions
- Leadership in domestic and international M&A, borrowings, private placements and innovative financing structures as part of family office advisory

4.3

SENIOR ADVISOR



ARUN GUPTA

Senior Advisor

Multi Family Office Services

AREAS OF SPECIALIZATION

- Strengthening governance frameworks, financial strategy and long-term value creation for large promoter-led family offices
- Providing high-value strategic and financial advisory to Corporates, UHNIs and Family Offices, backed by deep strategic insight and global experience
- Expertise across Finance, Corporate Affairs, Joint Ventures and complex legal & regulatory matters

4.4

CORE LEADERSHIP



SANDEEP DAHIYA
Partner

EDUCATIONAL / PROFESSIONAL QUALIFICATIONS

- Fellow Chartered Accountant of Institute of Chartered Accountants of India
- Qualified Company Secretary, Institute of Company Secretaries of India
- Diploma in Information System Audit, Institute of Chartered Accountants of India
- Certificate in Indian Accounting Standards (IND-AS), Institute of Chartered Accountants of India
- Bachelor of Commerce, Delhi University

NUMBER OF YEARS OF EXPERIENCE -Over 20 years with reputed CA Firms

AREAS OF SPECIALIZATION

- Statutory & Tax Audits for Large to Mid-corporate clients from diverse industries including Power, BFSI, Oil, Aviation, Real Estate, Manufacturing, Hospitality, Trading etc.
- Full exposure of Initial Public Offer for more than 1,50,000 million
- Exposure to MNC, Public & Private limited companies in the above
- Special Audits under Income Tax Act, GST Act.
- Compliances under IFRS, Ind-AS & GAAP
- Regulatory Advisory & Compliances under Companies Act, 2013
- Financial Special Review/Health check.
- IFRS, IND- AS Transition
- Exposure to Forensic Audit of entities allotted by Government Agencies
- Advisory and support services for Assurance Function.

4.5

CORE LEADERSHIP



AMIT JAIN
Associate Partner

EDUCATIONAL / PROFESSIONAL QUALIFICATIONS

- Fellow Chartered Accountant, Institute of Chartered Accountants of India
- Registered Valuer (Securities or Financial Assets)
- Diploma in Information System Audits, Institute of Chartered Accountants of India
- Certificate in International Financial Reporting Standards (IFRS/Ind AS), Institute of Chartered Accountants of India
- B.Com (Hons), Delhi University

NUMBER OF YEARS EXPERIENCE - 13 Years of experience

AREAS OF SPECIALIZATION

- Statutory Audits and Tax Audits of listed and unlisted companies in diversified sectors e.g. Energy, Renewable Energy, Real Estate, Steel, and Banking Banks, insurance, automobiles components etc.
- Implementation of Indian Accounting Standards (Ind – AS/IFRS) & Income Computation and Disclosure Standard (ICDS)

4.6

CORE LEADERSHIP



ABHISHEK PANDYA
Associate Partner

EDUCATIONAL / PROFESSIONAL QUALIFICATIONS

- Fellow member of the Institute of Chartered Accountants of India
- LLB from Law College, University of Rajasthan
- Graduation from Commerce College, Jaipur, Rajasthan
- Holds Diploma in Information System Audit (DISA) and Certificate on Concurrent Audit of Banks (ICAI)

NUMBER OF YEARS EXPERIENCE - Over 11 years of experience

AREAS OF SPECIALIZATION

- Advisory on Mergers, Acquisitions and Business Restructuring (domestic & international)
- Succession Planning and Family Business Governance
- Deal Advisory and Family Settlement Arrangements
- Structuring and implementation of ESOPs
- 360-degree solutions for complex transactions
- Expertise in Income Tax, FEMA, Corporate Law and Transfer Pricing
- Advisory on Succession Laws and Inheritance Matters

4.7

CORE LEADERSHIP



ARUSH SACHDEV
Associate Partner

EDUCATIONAL / PROFESSIONAL QUALIFICATIONS

- Fellow Chartered Accountant, Institute of Chartered Accountants of India
- Bachelor of Commerce from Delhi University

NUMBER OF YEARS EXPERIENCE- Over 7 years of experience

AREAS OF SPECIALIZATION

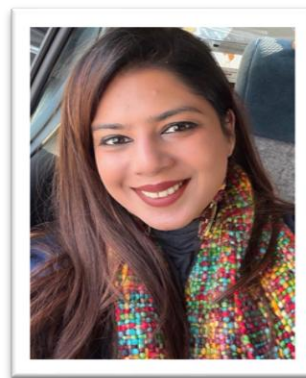
- Direct tax advisory and strategic planning;
- Tax advisory and planning in case of cross border transactions;
- Application of DTAA's on cross border transactions, Royalty, FTS and permanent establishment related issues;
- Direct tax compliances;
- Transaction tax advisory including Merger & Acquisitions, Demergers, Slump sale etc.;
- Representation and litigation support under Income Tax

4.8

CORE LEADERSHIP



VINOD KR. GARG
Sr. Consultant-Taxation



MADHVI GUPTA
VP-Transaction Advisory
(Investment Banking)

EDUCATIONAL / PROFESSIONAL QUALIFICATIONS

- LLB from Delhi University
- B.Sc. from Punjab University

NUMBER OF YEARS EXPERIENCE

Over 35 years part of which was in a reputed business house of Northern India

AREAS OF SPECIALIZATION

- Actively involved in handling all Income Tax work, drafting of Commercial Agreements including Collaboration / JV Agreements
- International Tax Planning & Advisory
- Tax Audits
- Domestic Tax Planning
- Handled various civil cases under Negotiable Instruments Act, Labor Law, Recovery Suits, Injunctions etc.
- Specific Performance, Pollution and Excise Matters etc.

EDUCATIONAL / PROFESSIONAL QUALIFICATIONS

- Member of the Institute of Chartered Accountants of India
- MBA (Executive Post Graduate Diploma in International Business), Indian Institute of Foreign Trade (IIFT), New Delhi
- B. Com (Hons.) Delhi University

NUMBER OF YEARS EXPERIENCE-13 years of experience in investment banking, corporate finance, and strategic advisory

AREAS OF SPECIALIZATION

- Early to Growth-Stage Investments & Fundraising: Advising startups and growth companies on capital raising, investor outreach, fundraising strategy, and transaction execution across equity and debt financing rounds.
- Deal Structuring, Financial Modelling & Valuation: Extensive experience in structuring complex transactions, developing robust financial models, conducting business valuations, assessing investment opportunities, and supporting strategic decision-making.
- End-to-End Transaction Execution, Investor Relations & Strategic Advisory: Managing the complete transaction lifecycle, including due diligence, negotiation, documentation, stakeholder coordination, investor engagement, and providing strategic advisory services to promoters, management teams, family offices, and institutional investors.

4.8

CORE LEADERSHIP



PURNIMA NIJHAWAN
Associate Director-
Regulatory

EDUCATIONAL / PROFESSIONAL QUALIFICATIONS

- Member, Institute of Company Secretaries of India (ICSI)
- Master of Commerce, Panjab University
- Bachelor of Commerce, Panjab University
- Bachelor of Laws (LLB), CCS University

NUMBER OF YEARS EXPERIENCE

Over 12 years

AREAS OF SPECIALIZATION

- End-to-end regulatory compliance and reporting under the Companies Act and key SEBI Regulations, including Listing Obligations and Disclosure Requirements (LODR), Prohibition of Insider Trading (PIT), Substantial Acquisition of Shares and Takeovers (SAST), and Issue of Capital and Disclosure Requirements (ICDR).
- Foreign exchange and cross-border regulatory compliances under the Foreign Exchange Management Act (FEMA), covering FDI, ODI, ECB, and downstream investments.
- End-to-end compliance relating to Dividend distribution, Corporate Social Responsibility (CSR), Employee Stock Option Plans (ESOPs) and Prevention of Sexual Harassment (POSH).
- Due diligence, compliance audits, and corporate health-check reviews under Company Law, FEMA, and SEBI Regulations, with a focus on risk identification and remediation.



SOFIA SYED
Associate Director-
Direct Taxation

EDUCATIONAL / PROFESSIONAL QUALIFICATIONS

- Chartered Accountant, Institute of Chartered Accountants of India
- Bachelors of Commerce from Delhi University

NUMBER OF YEARS EXPERIENCE

Over 11 years

AREAS OF SPECIALIZATION

- Engaged in Direct Taxation, Advisory & Litigation
- Representations & litigation including Assessments, appeals.
- Direct Tax Compliance- Tax Audits, Income tax returns.
- Involved in Direct Tax Planning & Advisory.
- International and Domestic Tax Planning & structuring

4.8

CORE LEADERSHIP



Swati Aggarwal
Senior Manager-
Direct Taxation



Surabhi Sethia
Associate Vice
President-MFO

EDUCATIONAL / PROFESSIONAL QUALIFICATIONS

Member of the Institute of Chartered Accountants of India

Bachelor of Laws (LLB), CCS University

NUMBER OF YEARS EXPERIENCE

Over 11 years

AREAS OF SPECIALIZATION

- Direct tax litigation and representations before CIT(A), DRP, ITAT and High Courts
- Search and seizure-based assessments and high-stake litigation matters
- International tax advisory on issues involving PE analysis, Equalisation Levy, POEM, treaty interpretation
- Advisory on corporate restructurings and cross-border transactions
- Compliance and advisory under Income-tax Act, FEMA and Companies Act

EDUCATIONAL / PROFESSIONAL QUALIFICATIONS

Bachelor of Commerce (Honours) from Shri Ram College of Commerce

CFA (USA)

NUMBER OF YEARS EXPERIENCE

Over 10 years

AREAS OF SPECIALIZATION

- Portfolio Management-Expertise in capital allocation across public and private markets - across sectors including business and financial analysis
- Investor Relations
- Fund Raise

4.9

CORE LEADERSHIP



SOURABH GOEL

Senior
Consultant-
Statutory Audit



CHANDAN KUMAR

Assistant Manager-
Statutory Audit

EDUCATIONAL / PROFESSIONAL QUALIFICATIONS

- Chartered Accountant, Institute of Chartered Accountants of India
- Certificate in Indian Accounting Standard (Ind AS), Institute of Chartered Accountants of India
- Bachelor of Commerce, Delhi University

NUMBER OF YEARS EXPERIENCE

Over 9 years of experience

AREAS OF SPECIALIZATION

- Statutory Audits, Bank Audits & Tax Audits
- Exposure to private, public listed and Unlisted) Companies in Diverse Industries viz. NBFC, Banks, Manufacturing, Power, Film Production, Hotel, Construction, Real Estate, Mini-Ratna PSUs, Insurance.
- Indian Accounting Standards (Ind – AS) & Income Computation and Disclosure Standard (ICDS)

EDUCATIONAL / PROFESSIONAL QUALIFICATIONS

- Chartered Accountant, Institute of Chartered Accountants of India
- Bachelors of Commerce from Delhi University

NUMBER OF YEARS EXPERIENCE

8 years of experience

AREAS OF SPECIALIZATION

- Statutory Audit , Tax Audit, Internal Financial controls
- Practical Exposure of listed & Unlisted companies
- Indian Accounting Standards (Ind – AS) Implementation

6.0 EXPERIENCE

Our experience over seven decades ranges across industrial sectors and varies from mid to large domestic and multi-national organizations. Though we are sector agnostic, some key focus sectors across service verticals are as under:

- Agriculture / Sugar
- Artificial Intelligence
- Automobile Ancillary
- Automobile Dealers
- Ayurveda Products
- Banking & Financial Services/NBFCs
- Block Chain Facility / Crypto Currency
- Breweries
- Co-Hiring, Co-working
- Consumer Durables
- Dairy
- Defence
- Distillery
- Digital Payment Solutions/Fintech
- Edible Oils
- E-Commerce
- Education & Ed-Tech
- Engineering
- Entertainment
- ESG/Sustainability
- F&B/Cloud Kitchens/Dazh Kitchens
- Fertilizers
- FMCG
- Food Processing
- Gaming
- Garments / Apparels
- Gems & Jewellery
- Healthcare / Health-Tech
- Home Furnishing / Furniture
- Hotels
- Industrial Gases
- Industrial Turbines
- Infrastructure
- Insurance
- Logistics
- Multiplexes / Movie / Production /
- NGOs
- Pharmaceuticals
- Publishers
- Real Estate & Construction / Prop-Tech
- Renewable Energy / Energy as a Service (ESCO)
- Retail & E-tail
- Startups
- Technology
- Wineries

6.1 EXPERIENCE

Our experience over eight decades ranges across industrial sectors and varies from mid to large domestic and multi-national organizations. Though we are sector agnostic, some key focus sectors across service verticals are as under:

- Scientific Equipment
- Ship Building/Ship Broking
- Specialty Chemicals
- Telecom Ancillary
- Travel Leisure & Hospitality
- Tyres

7.0 INDICATIVE CLIENTS

Allied Nippon	Jaypee Power	Quadey Securities
Ansal Housing	Jaypee Infratech	R P Sanjeev Goenka
Apollo Tyres	Jaypee Hotels	Relo Japan
Azure Hospitality Pvt. Ltd.	Jaypee Associates	Richa Global
Awfice	Khaitan Public School	Sadhu Group
Berger Group	Kamla Pasand Group	Salora International
Canadian Solar	Kent RO	Shivalik Group
Carpedium Capital	Lite Bite Foods	Sinopharm India
Ceragem India	Lycee Francais International De Delhi	State Bank of Bikaner & Jaipur
Claridges Hotels	Lohum	State Bank of India
Clarks Hotels	MGF Toyota	Sterling Agro Industries Ltd
Dabur	Marico Limited	Sunil Healthcare
Delton Cables	Mira Exim	Sona Steering
Deutsche Bank	Metalman Auto P Ltd.	T & T Motors
DSP Merrill Lynch	Murugappa Group	Talbro's Group
Gadgetwood	National Insurance Company	Taurus Group
Globus Spirits	Oxygen Services	Theolia / GE Power
GMR Group	Old World Hospitality	Tivoli Gardens
Gras Academy	Om Logistics	Tradex Group
Gujarat Fluorochemicals	Oriental Bank of Commerce	Triveni Engineering
Hero Group	Oriental Structural Engineers	
Indiabulls Group	Panacea Biotec	
Indian Accent	Pearl Global	
INOX Air Products	Punjab National Bank	
INOX Leisure	PVR Group	
INOX Wind	Pristyn Care	
Interocean Group	Proec Energy Ltd.	

CONTACT US

For further details on our services or any other aspect of our firm, please contact us at:

BRANCH OFFICES

Noida Branch

Windsor Grand, 15th Floor,

Plot No.1C,Sector-126,

Noida, Uttar Pradesh – 201303

Phone: +91.120.6456999

Delhi Branch

C -100, Defence Colony,

New Delhi - 110024, India.

Phones:

+91.11.24645891/41085335

HEAD OFFICE

57-H, Connaught Circus,

New Delhi - 110 001, India.

Phones: +91.11.2332 1418 / 2359

Email: dpnc@dpncindia.com